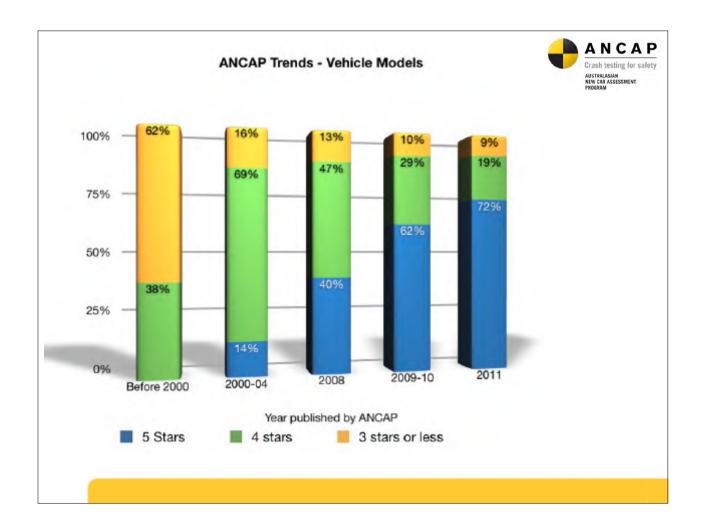




REAL-WORLD CRASH TRENDS & ANCAP RATINGS

Michael Paine - ANCAP Technical Manager







5-star vehicles are available in all categories



















Cars

SUVs

Commercials

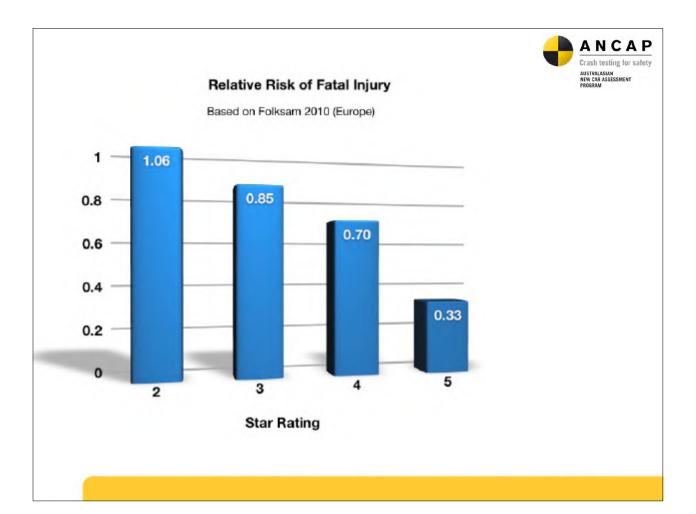
FLEET PURCHASING POLICIES



- From July 2011 all cars purchased by the Australian government must have a 5-star ANCAP rating and all light commercial vehicles must have at least a 4-star rating (no exemptions!)
- BHP Billiton recently announced a global 5-star vehicle policy







Tracking model crashworthiness



- Used Car Safety Ratings include an estimate of the risk of serious injury to the driver in a Police-reported crash
- Injury risk is expressed as "crashworthiness": the number of seriously injured drivers per 100 reported crashes. Takes into account influencing factors such as age of driver
- UCSR are available for vehicle models built from the mid-1980s to 2010 (the limit of available crash data)
- ANCAP commenced crash testing in 1992. Ratings out of 5 stars are available for new models from 1999 (Euro NCAP method)
- Estimated star ratings can be calculated for models released between 1995 and 1999 based on the offest crash test results

Tracking model crashworthiness



- Over the past 15 years most models have improved their ANCAP star rating
- USCR scores are available for these models and so the effect of a change in star rating can be evaluated
- Method:
 - Identify model changes (sometimes names change)
 - Determine ANCAP star rating and UCSR crashworthiness rating
 - For models rated prior to 1999, estimate star rating from offset test score (nearly all pre-1999 models are 3 stars or less because the offset test score was less than 8.5 out of 16)
 - Calculate the change in crashworthiness for the improvements in star rating

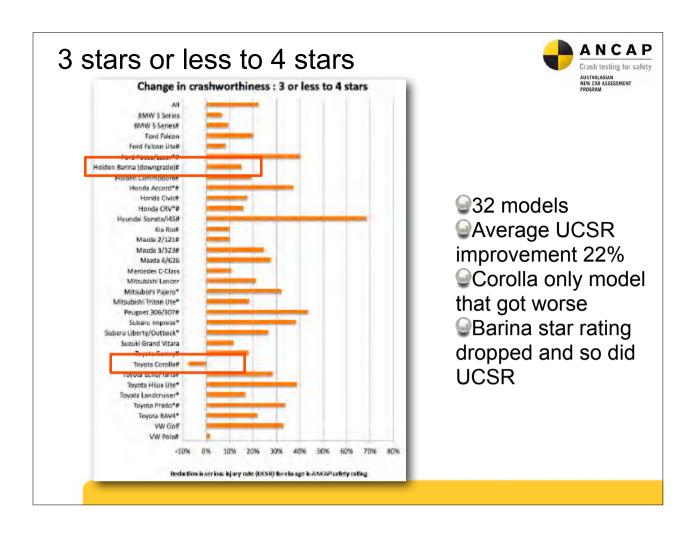
Tracking model crashworthiness

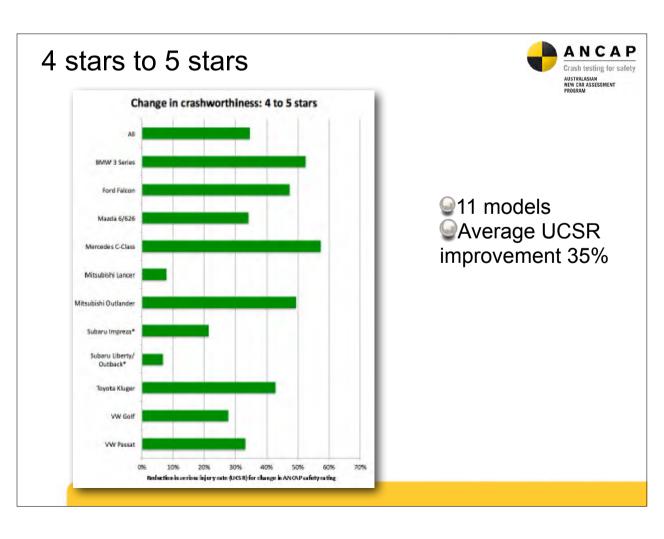


35 models could be tracked in this way

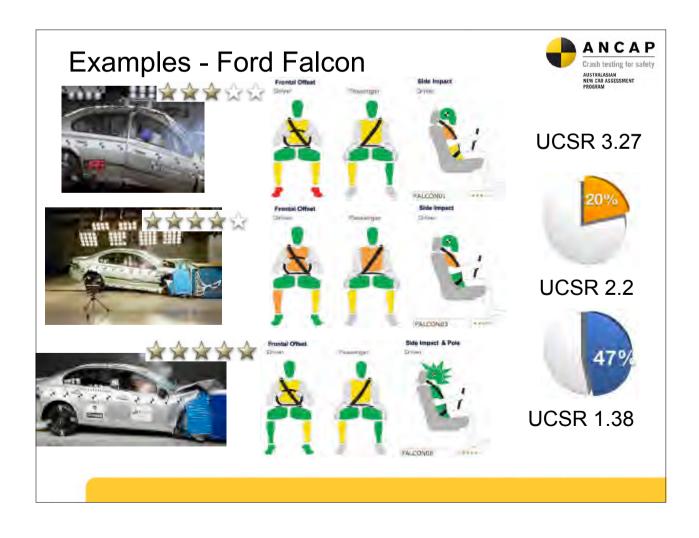
	YEAR RANGE 1	ANCAF 1	UCSR 1	YEAR RANGE 2	ANCAF 2	UCSR 2	YEAR RANGE 3	ANCAP 3	UCSR 3
BMW 3 Series	92-98	3	3.41	99-06	4	3.18	05-10	5	1.51
BMW 5 Series#	96-03	3	2.25	04-10	4	2.04			
Ford Falcon	98-02	3	3.27	03-07	4	2.62	08-10	5	1.38
Ford Falcon Ute#	00-02	3	2,57	03-08	4	2.36			
Ford Focus/Laser*#	95-97	2	4.9	02-05	4	2.92			1
Holden Barina (downgrade)#	05-30	2	4.13	01-06	4	3.51			
Holden Commodore#	97-02	3	3.38	02-07	4	2.73	1		

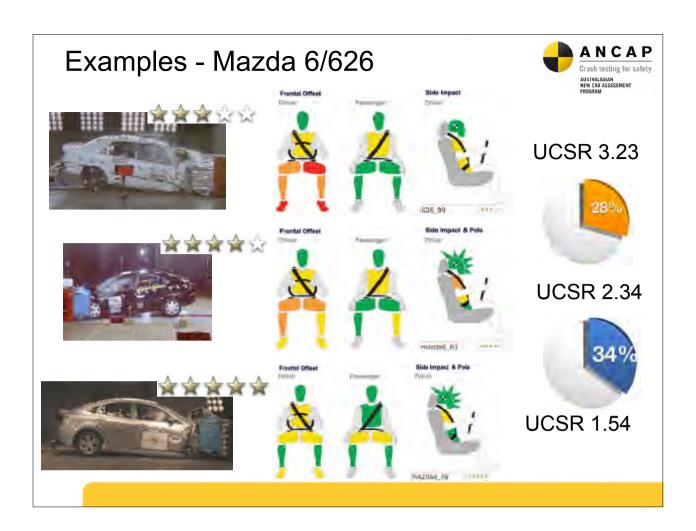
(Extract from appendix to paper)

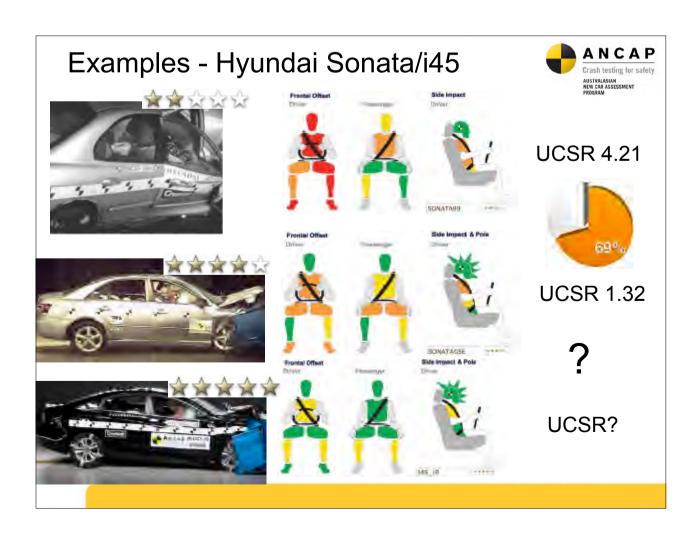


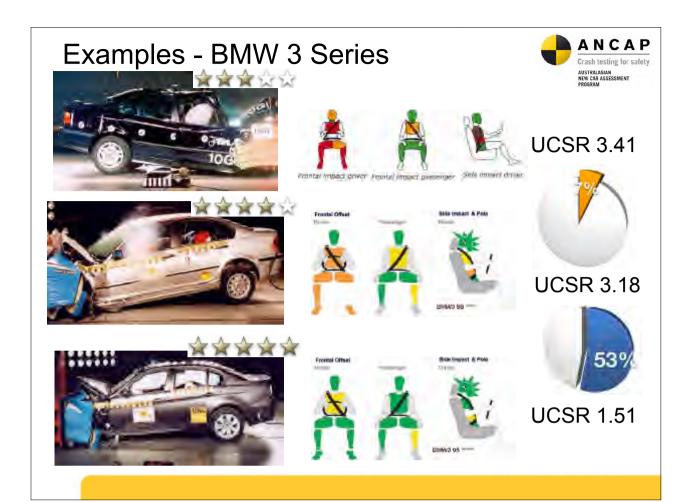


ANCAP 3 stars or less to 5 stars Crash testing for safety AUSTRALASIAN NEW CAR ASSESSMENT Change in crashworthiness: 3 or less to 5 stars BMW 3 Series Ford Falcon Average UCSR improvement 49% Mazda 6/626 Mercedes C-Class Mitsubishi Lancer Subaru Impreza* Subaru Liberty/ Outback* VW Golf 30% 70% 40% Reduction in serious injury rate (UCSR) for change in ANCAP safety rating









Conclusions



- Clear reduction in the risk of serious injury to the driver each time that a model improves its ANCAP star rating.
- Average improvements are:
 - 22% when a model improves from 3 stars or less to 4 stars

 - 49% when a model improves from 3 stars or less stars to 5 stars
- In the past few years many models have improved to a 5 star ANCAP rating. It will be several years before the UCSR program gathers sufficient real-world crash data to determine reliable crashworthiness ratings for these models.
- Based on the popularity of 5-star models a remarkable reduction in serious injury risk can be expected from these newer models.



